



DECLARATION *of* INTENT

Thank you for your intention to include Bok Tower Gardens in your estate plan and join the Edward W. Bok Society. In order to accurately document your wishes, please complete this form with as much detail as you feel comfortable sharing. Any information you share remains confidential and does not create a binding obligation.

CONTACT INFORMATION:

Name: _____ Birth Date: _____

Name: _____ Birth Date: _____

Primary Address: _____

City, State, Zip _____

Telephone Number: _____

Email Address: _____ @ _____ . _____

MY/OUR ESTATE WILL INCLUDE THE FOLLOWING:

- | | |
|--|---|
| <input type="checkbox"/> Will or Trust Bequest
_____ | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Beneficiary Designation of
_____ | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Retirement Plan Assets | <input type="checkbox"/> Charitable Lead Trust |

At this time, I/we estimate the value of our gift as \$ _____.

Please send this form along with any copies of relevant documents to the Development Department. Should you have any questions, please do not hesitate to reach out to us.

RECOGNITION OF YOUR GIFT

Please list me/us as: _____

- I/we wish to remain anonymous. Please do not include my/our name in any public listing.
- Please include me/us in the Edward W. Bok Society membership list.

Bok Tower Gardens
Attn: Development Department
1151 Tower Boulevard
Lake Wales, FL 33853-3470
(863) 734-1213
development@boktower.org

Bok Tower Gardens staff is unable to provide legal advice. Consult your personal advisors for advice concerning your particular needs and circumstances.

A copy of the official registration and financial information may be obtained from the Division of consumer Services by calling toll-free within the state. 1-800-435-7352. FreshFromFlorida.com registration does not imply endorsement, approval, or recommendation by the state. Charitable Registration Number: CH1161